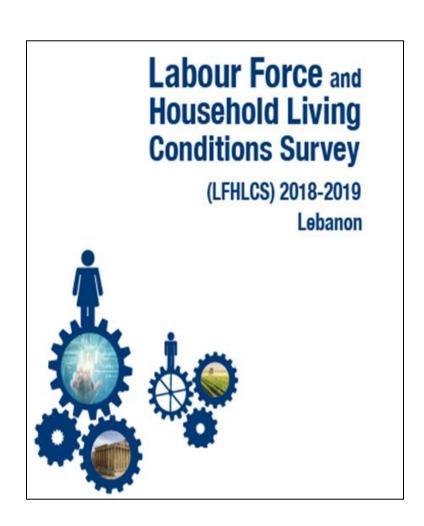
Press conference: Key indicators of the Labour Force and Household Living Conditions Survey

Dr. Maral TUTELIAN GUIDANIAN Director General

Central Administration of Statistics (CAS)
Presidency of the Council of Ministers



Dec, 18th 2019, Hadath, Lebanon

The Central Administration of Statistics would like to reiterate its gratitude for His Excellency the Prime Minister, **Mr. Saad El Hariri** for his continuous support to CAS and the endorsement of CAS statistical work plan for the coming years

Partners







Delegation of the European Union in Lebanon

Statistics

International Labour Organization

- The Labour Force and Households' Living Conditions Survey (LFHLCS) was conducted by the Central Administration of Statistics (CAS) in 2018/2019
- It is entirely funded by the delegation of the European Union in Lebanon
- With the technical cooperation of the International Labour Organization (ILO), the regional office of Arab States (ROAS).

Methodology

- The LFHLCS is the first survey to produce estimates at the Caza levels.
- The survey scope covers the <u>residents in Lebanon living</u> <u>in residential dwellings</u>; excluding people living in non-residential units (army barracks, refugee camps and some adjacent gatherings, and settlements), falling outside the scope of this household survey.
- The sample size was 50,000 households; more than 39,000 responded to the survey, **providing a response rate of** 79%.
- Quality estimates were produced by international experts and rounded figures are used in this presentation.

Key indicators on:

- Residents in Lebanon
- Labour force
- Education
- Living conditions

A comprehensive report will be available in 2020



Residents in Lebanon



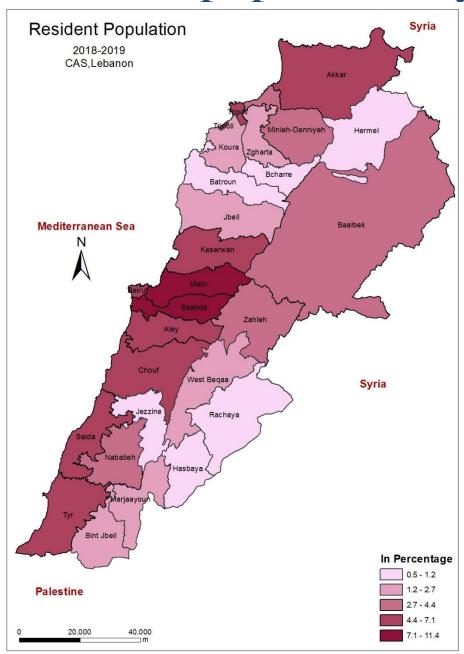
Resident population in 2018/19

Around **4.8 million persons** reside in Lebanon in 2018/2019

- -Lebanese residents represent80%
- –non-Lebanese residents represent about 20%



Resident population by regions



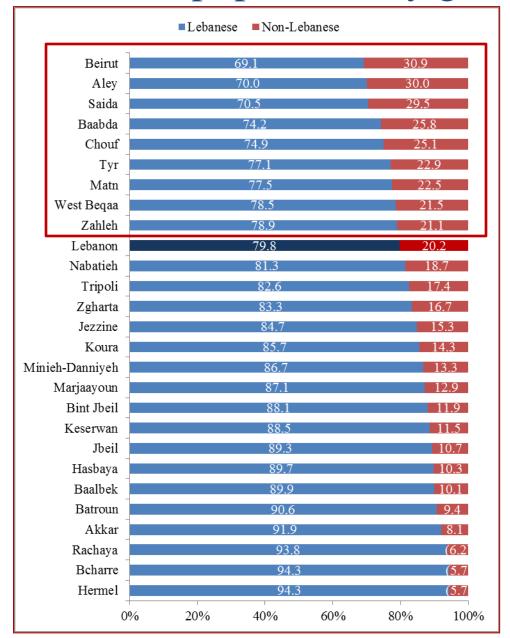
Mouhafaza

- Mount Lebanon is the largest mouhafaza hosting around 42.0% of residents
- The smallest mouhafaza is Baalbek-Hermel with 5.1%
- The Capital Beirut hosts 7.1% of residents

Caza

- Baabda is the largest caza with
 11.4%
- Beharre is the smallest with 0.5%

Resident population by group of nationalities

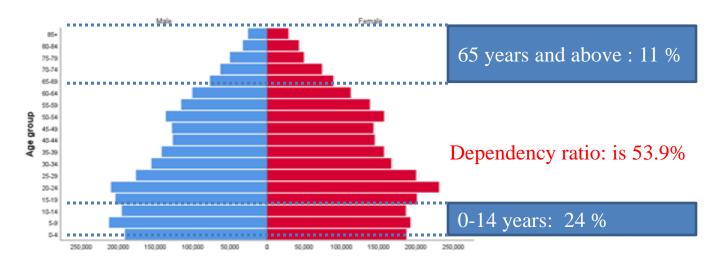


In 8 out of 26 cazas, the share of non-Lebanese is higher than their national share

The share of non-Lebanese in the caza of Beirut is 30.9% where the largest share of domestic workers lives

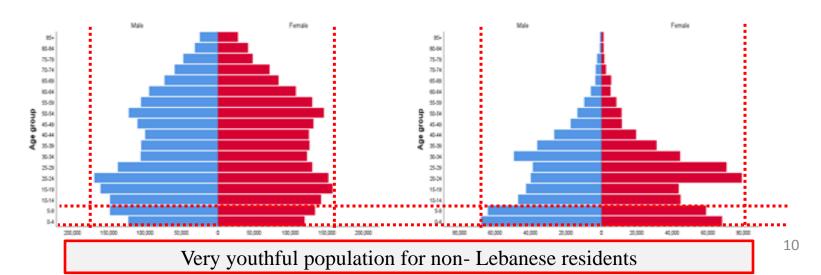
Age pyramid for all residents in Lebanon

Lebanon residents 2018/19

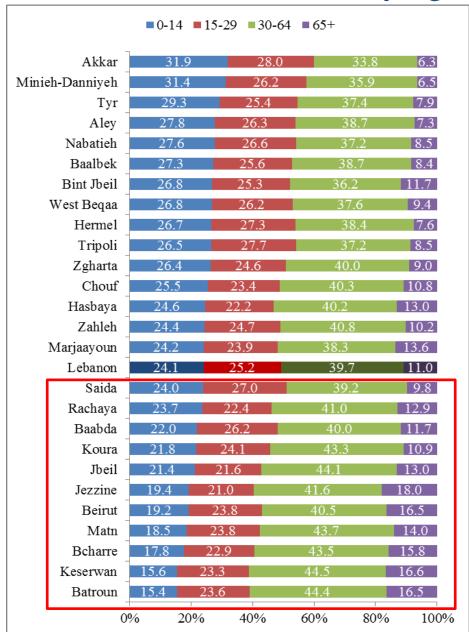


Lebanese residents 2018/19

Non-Lebanese residents 2018/19



Residents in Lebanon by age groups and cazas

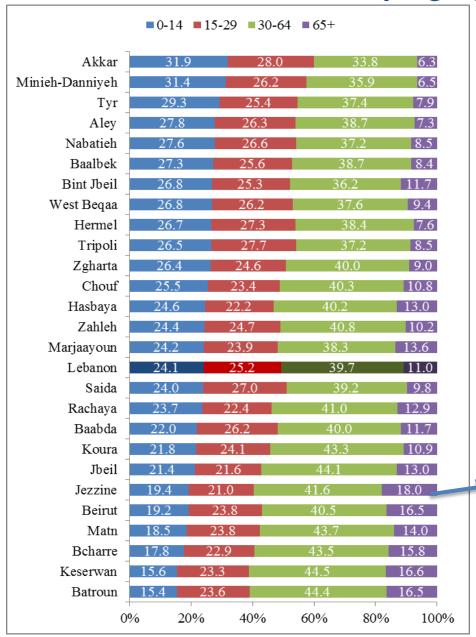


This graph is sorted from largest to smallest by the age group 0-14 years

11 cazas in Lebanon have their share of children below the national level

⁻ The percentage in the age group 65 years and above in the Caza of Hermel represents 11 estimation below 2500 of the absolute value with a standard error above 20%.

Residents in Lebanon by age groups and cazas

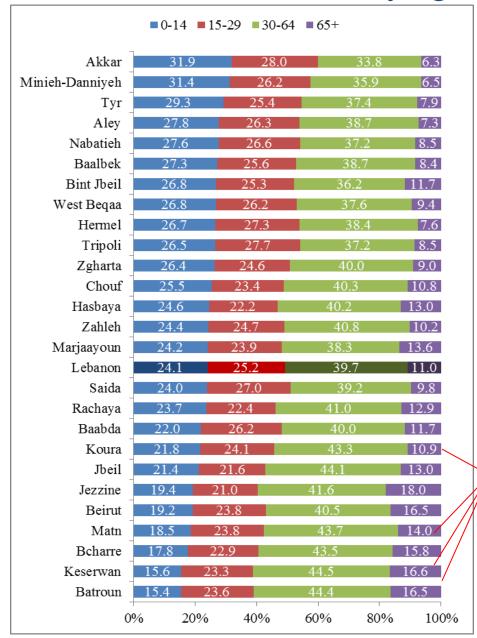


This graph is sorted from largest to smallest by the age group 0-14 years

The caza of **Jezzine** hosts the largest share of senior persons (18% compared with the national percentage being 11%)

⁻ The percentage in the age group 65 years and above in the Caza of Hermel represents 12 estimation below 2500 of the absolute value with a standard error above 20%.

Residents in Lebanon by age groups and cazas



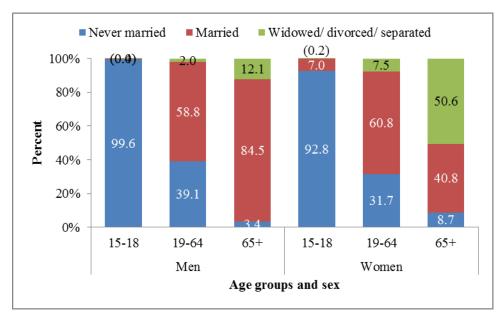
This graph is sorted from largest to smallest by the age group 0-14 years

The total share of the working age population (15-64 years) is 65% for Lebanon;

it is 68% in the caza of Batroun, followed by the cazas of Keserwan, Maten and Koura.

⁻ The percentage in the age group 65 years and above in the Caza of Hermel represents 13 estimation below 2500 of the absolute value with a standard error above 20%.

Marital status by age group and sex



Marital status in Lebanon

- 55.1% of residents are married,
- 36.4% never married
- 8.5% are either widowed or divorced or separated.

-(n.n) represent an estimation with a standard error above 20%.

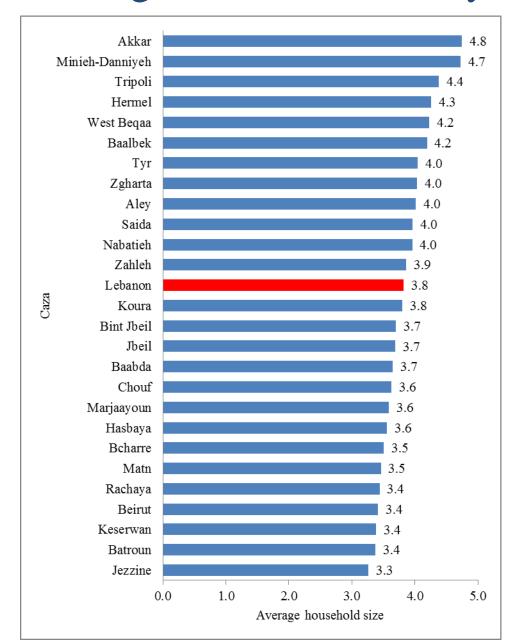
Early marriage

Early marriage among young person's 15 to 18 years:

- is occurring among less than 4% of the residents
- Is occurring among 7% of women aged 15-18 years.



Average household size by caza



• The average household size is 3.8 individuals, witnessed a decline from 4.3 in 2004.

Caza

- Akkar has the largest average household size with 4.8 individuals.
- **Jezzine** has the smallest average household size 3.3
- The capital **Beirut** has 3.4 average household size

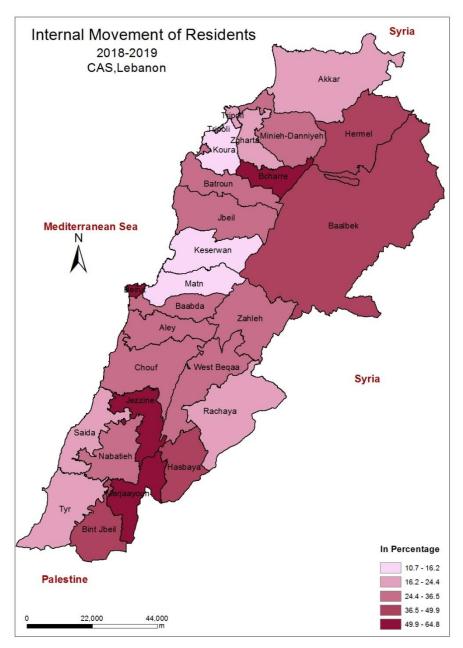
Household composition

| Household size (in persons) | Ť | İİ | İŤİ | İİİİ | İİİİİ | |
|-----------------------------------|---------|---------|---------|---------|---------|---------|
| Number of Households | 129,200 | 230,600 | 221,900 | 258,600 | 204,200 | 222,200 |
| In percentage | 10.2 | 18.2 | 17.5 | 20.4 | 16.1 | 17.5 |

Lebanese head of households represent 85%, while non-Lebanese head of households represent 15%.

18 % of households are headed by women, and 82% by men.

Internal movement of Lebanese residents



Internal movement of the Lebanese residents in Lebanon in general is 32.4%

The highest caza with internal movement is Jezzine 64.9%

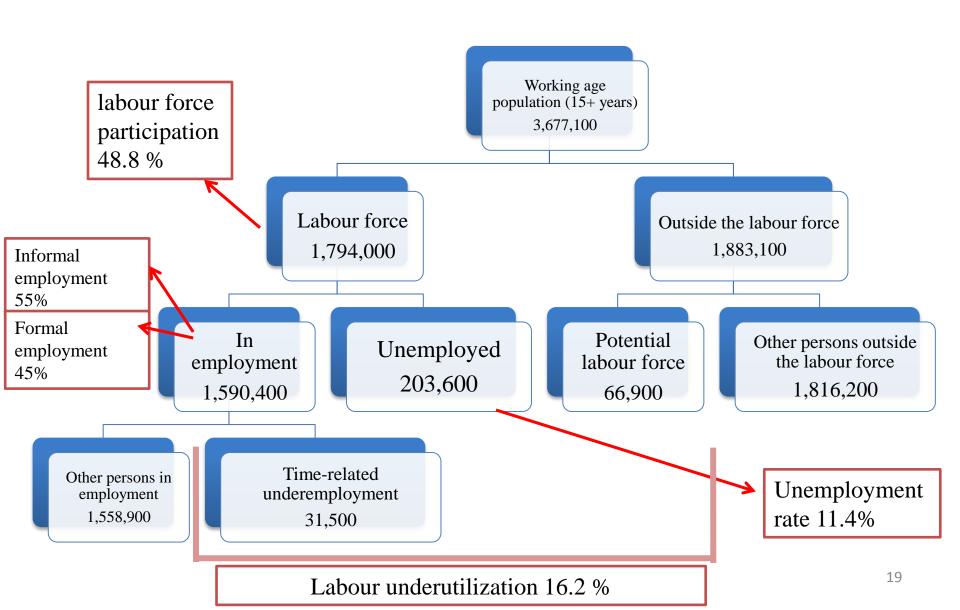
The lowest caza with internal movement is Maten 10.7%

The capital Beirut 58.4%

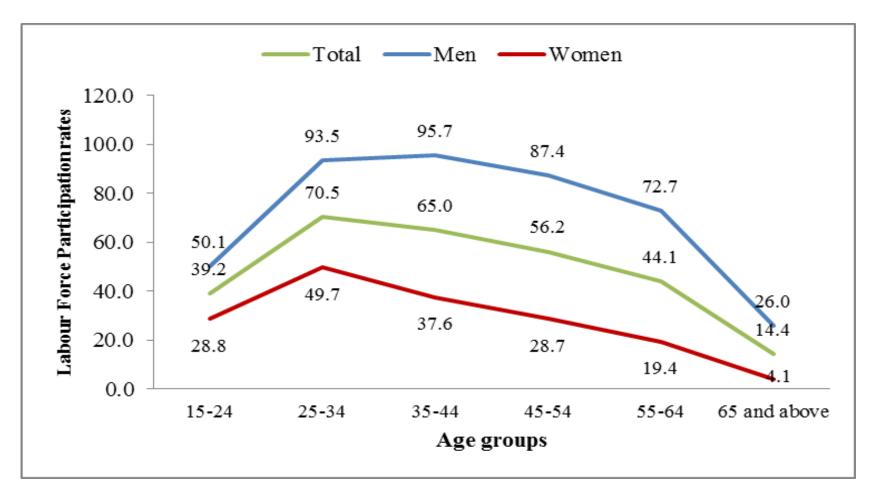
Labour force



Structure of the labour market



Labour force participation rates by sex and age groups (persons aged 15 years and above)



- The total labour force participation is 48.8%
- 70.4% for men and only 29.3% for women

Informality

Employment by informal or formal job and by informal or other production unit

| | | Employment | | |
|--------|-----------------|------------|------------|-----------|
| | | | 1 | |
| | | Informal | Formal | |
| | | employment | employment | Total |
| Sector | Informal sector | 559,000 | 400 | 559,400 |
| | Formal sector | 314,800 | 716,200 | 1,031,000 |
| | Total | 873,800 | 716,600 | 1,590,400 |
| | | 55% | 45% | |

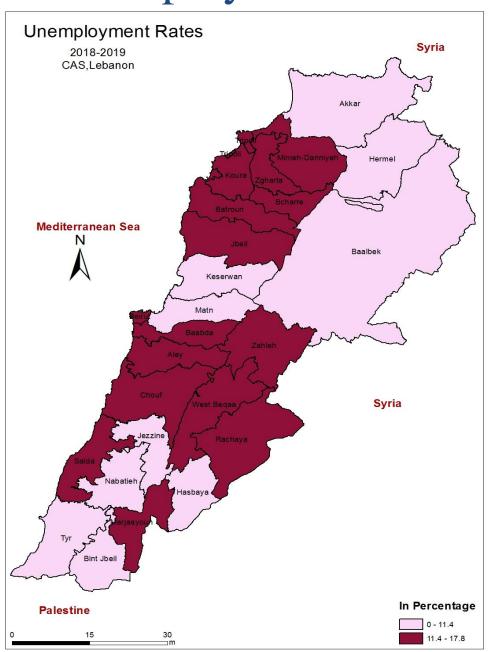
No social security

Or

No paid leave

No paid sick leave

Unemployment rate

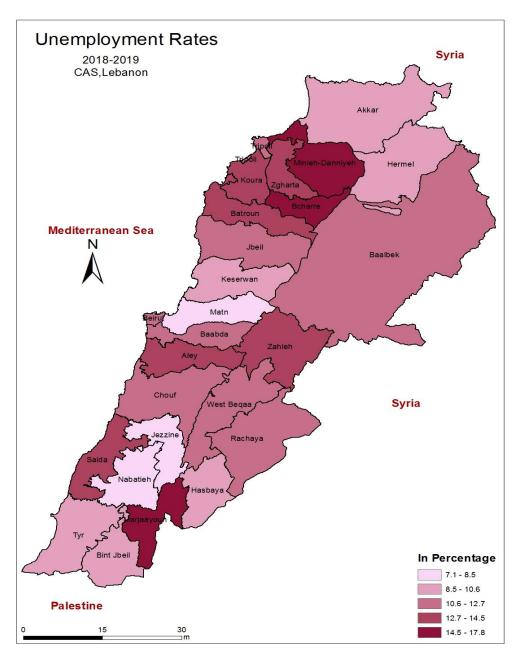


Unemployment rate is 11.4% in Lebanon

Caza

- 16 cazas have unemployment rates larger (dark red) than the national level
- 10 cazas have unemployment rate lower (light red) than the national level

Unemployment rate



Unemployment rate is 11.4% in Lebanon

Caza

- Minieh-Danniyeh has the highest unemployment rate 17.8%
- The lowest is in Maten 7.1%
- The capital Beirut: 11.6%

Sex

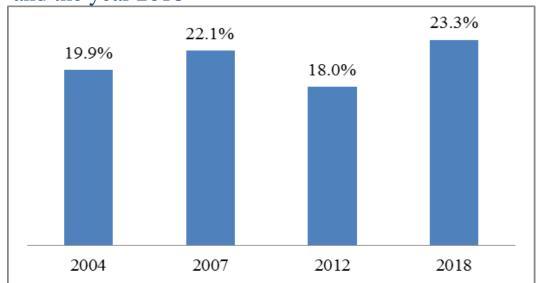
- Unemployment rate for women 14%
- Unemployment rate for men 10%

Youth (15-24 years) unemployment rate

| | Women | Men | Lebanon |
|--------------|-------|------|---------|
| 15-24 | 21.4 | 24.5 | 23.3 |
| 25-34 | 15.9 | 10.6 | 12.5 |
| 35-44 | 12.7 | 5.9 | 8 |
| 45-54 | 9.4 | 5.2 | 6.3 |
| 55-64 | 6.1 | 6.1 | 6.1 |
| 65 and above | 0.9 | 3.3 | 2.9 |
| Total | 14.3 | 10 | 11.4 |

- Youth unemployment rate is 23.3 %
- Its is more than double the national unemployment rate (11.4 %)

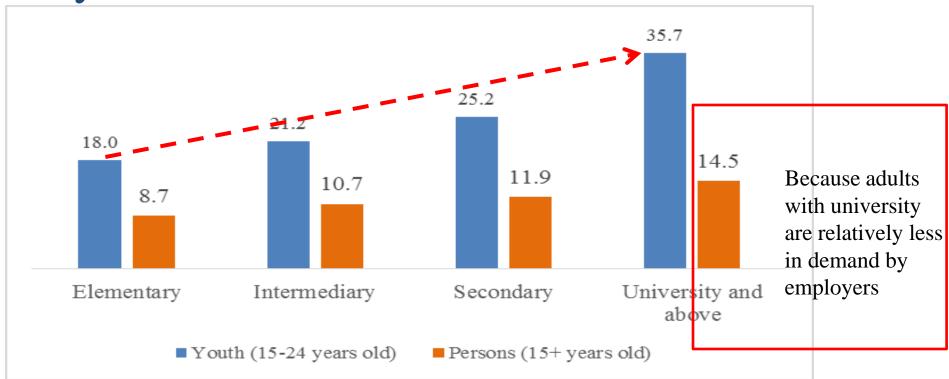
Youth unemployment rate between the year 2004 and the year 2018



Youth unemployment rate in 2018 is the highest since 2004

Even when a large number of youth lost their work because of war in 2006, unemployment rate in 2018/19 is the highest ever since 2004

Youth and general unemployment rates by level of educational attainment



Potential reasons for youth unemployment rates:

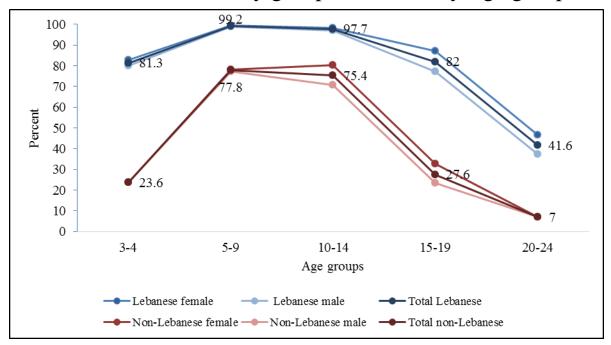
- Expecting a higher reservation wage, the person preferring to wait for a suitable employment rather than accepting a job considered as inadequate or low paying.
- Existence of mismatch between the skill requirements of jobs in the labour market and the qualification of the young jobseekers.

Education



Enrollment rates (persons aged 3-24 years)

School enrollment rates by group of nationality, age groups and sex



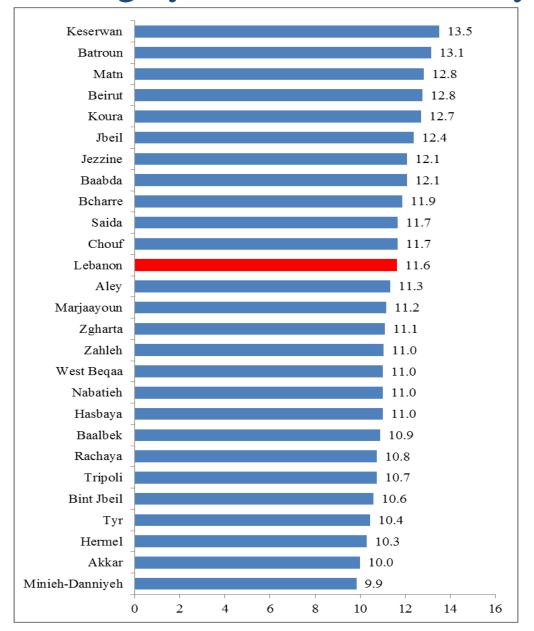
School enrollment rates for Lebanese students 79.2%

48.2% for non-Lebanese students.

High rates enrollment for Lebanese students reaching 99.2% in age group 5-9 years Lower enrollment for non- Lebanese students 77.8% at age group 5-9 years

The gap is observed in all age groups and is deeper at the age group (15-19)

Average years of education by caza



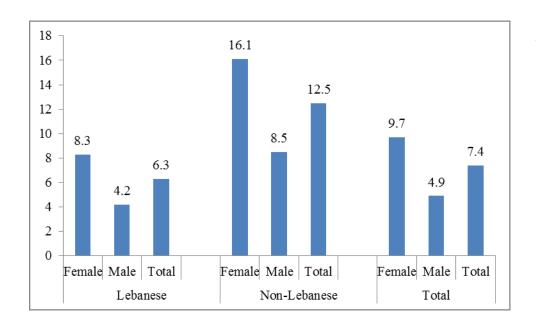
15 cazas have the average years of education lower than the national level

Keserwan has the highest average 13.5 years

Minieh-Danniyeh 9.9 years

The capital **Beirut** 12.8 years

Illiteracy rates (persons aged 10 years +)



- The illiteracy rate represent 7.4% at the national level
 - 6.3% for Lebanese residents
 - 12.5% among non-Lebanese residents.

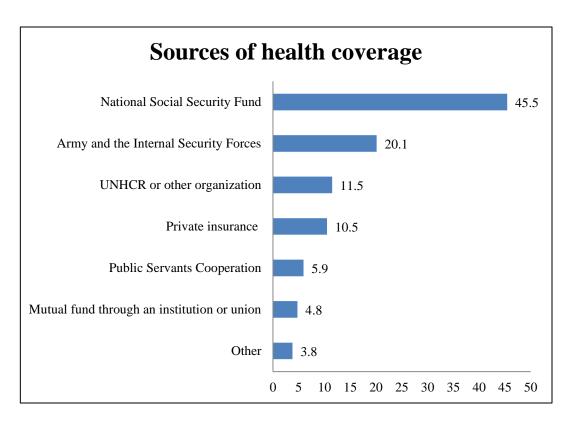
The illiteracy rate by sex

- Women illiteracy rates are higher than men illiteracy rates,
- reaching the double at the national level and also among group of nationality



Living conditions

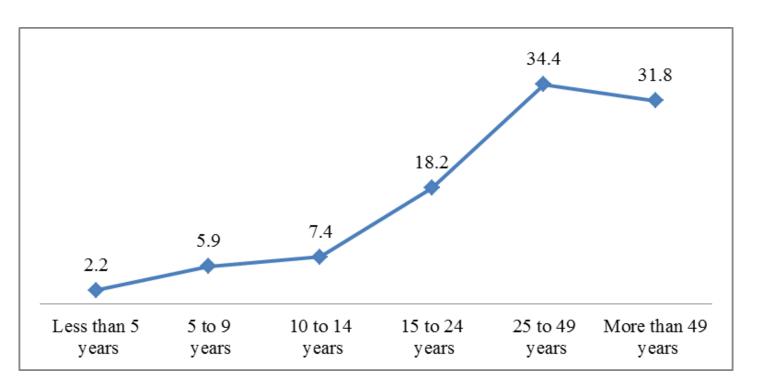
Health coverage



- Only 55.6% of the population residing in Lebanon benefit from one type of health coverage
- 44.4% of Lebanon's residents are without any health coverage

- Main source of health coverage is the National Social Security Fund (NSSF) covering 45.5% of beneficiaries
- The Army and the Internal Security Forces provide coverage for 20.1%
- The United Nations High Commissioner for Refugees (UNHCR) covers 11.5%

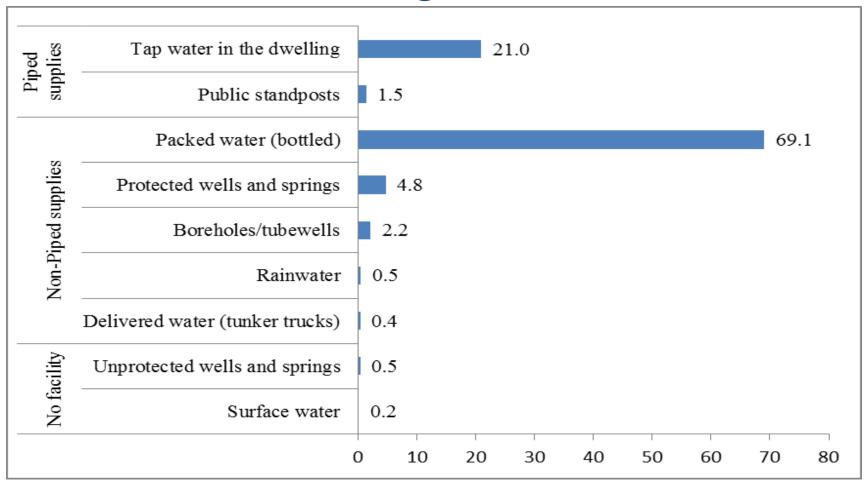
Primary residences by age of dwelling



Construction was decreasing over time

- Very few dwellings were constructed recently in Lebanon
- Only 2.2% are aged less than 5 years
- 66.2% were constructed at least 25 years ago

Sources of drinking water



For 22.5% of households drinking water is in form of piped supplies; non-piped supplies represent 76.9% less than one percent of dwellings have no drinking water facility.

Future publications

- A comprehensive report will be published by the end of January 2020
 - Analysis of various aspects
 - Tables
- Thematic publications on various topics will be produced:
 - Gender : Comparative approach since 2004
 - Multidimensional Poverty: MPI



Acknowledgment

- The EU for funding the survey
- The ILO for the technical collaboration
- The international experts
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 - Survey support team: It expert, survey assistants, data entry team, supervisors and fieldworkers
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THANK YOU FOR YOUR ATTENTION

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